



台翰精密科技股份有限公司 TaiHan Precision Technology Co,Ltd.

(股票代號：1336)

公司網址：www.thpt.com.tw



簡報大綱

- 公司概况 Company Overview
- 產品服務 Product & Service
- 財務績效 Financial Performance
- 營運展望 Business Outlook

基本資料

- 成立日期：76年08月28日
 - 董事長暨總經理：蔡鎮隆 先生
 - 資本額：7.83億
 - 總員工人數：2000人
 - 營業項目：模具、塑膠成型及二次加工
-
- 股票代號：1336
 - 興櫃日期：94年12月13日
 - 上櫃日期：96年11月02日

》》歷史沿革

1987, founded in Taiwan, **over 30 years experience**, focuses on precision mold design/manufacture and plastic component injection.

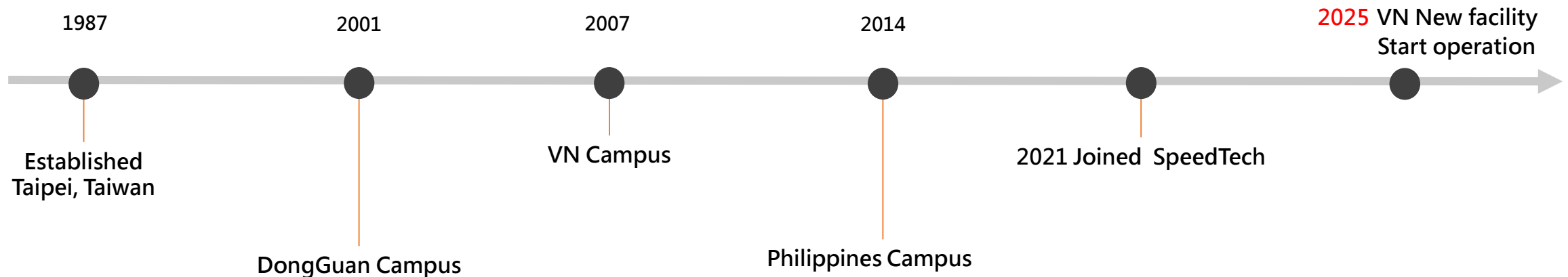
◆ Product series:

Major: Components for the multifunction printers

Others: External & internal parts for router, webcam, etc.

◆ **Manufacturing in 3 sites** : China (Dong Guan). Philippines (Lipa) and Vietnam (Hai Duong)

◆ 2021, joined SpeedTech



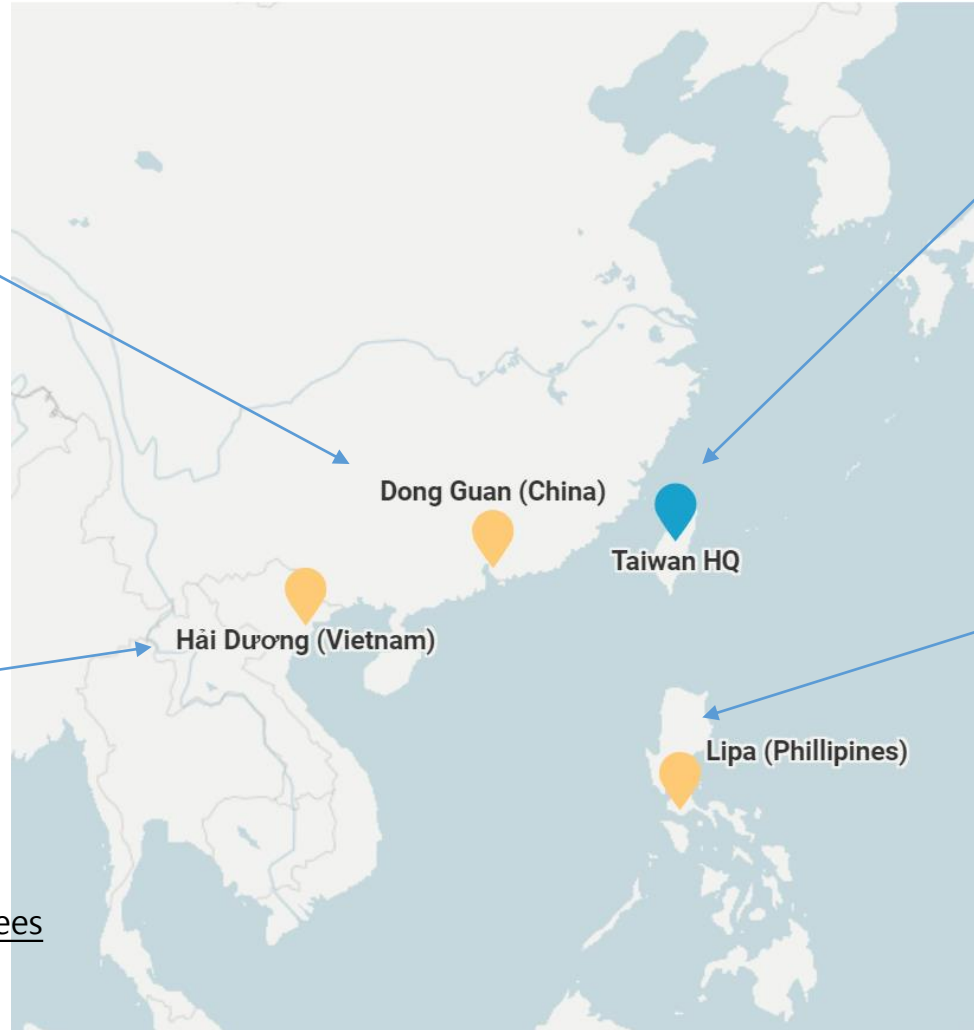
》》工廠分布



China (Dongguan) est. 2001, 170 employees
Tooling Center & Production Site
Mold manufacture. Injection. Printing. Assembly
Land area: 15,500m²
Facility area: 31,200m²



Vietnam (Hai Duong) est. 2007, 900 employees
Production Site / Tooling Ability
Tooling shop. Injection. Printing. Assembly
Land area: 34,000 m² (expanding)
Facility area: 22,000m²



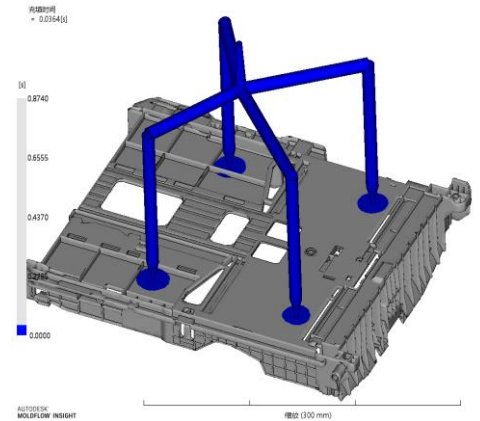
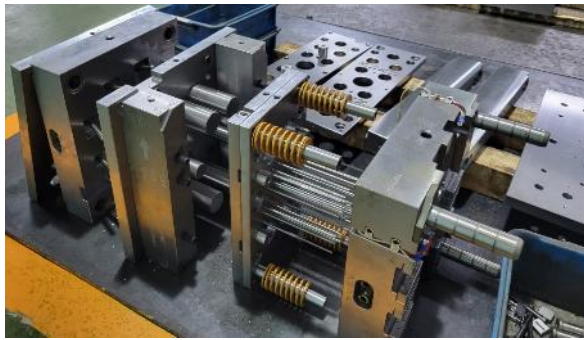
Management / Administration



Philippines (Lipa) est. 2014,
800 employees
Production Site
Tooling shop. Injection. Printing. Assembly
Land area: 39,902m²
Facility area: 22,000m²

技術能力-Tooling design

- ◆ Design for Manufacturing, DFM
- ◆ Mold Flow Simulation (Thermal / Shrinkage / Sink Mark / Weld line)
- ◆ Single/Double Shot Mold, Insert/Over Mold, Gas Assistance and Hot Runner Mold
- ◆ Tooling Experts : 50 employees, each w/over 5~21 yrs experience



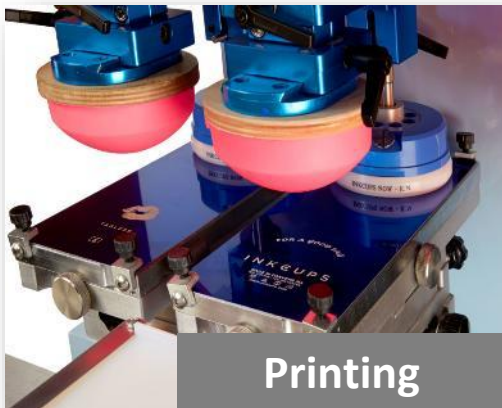
技術能力-Molding

- ◆ Taihan Group : Injection Machine 274 Sets in total
- ◆ Tonnage : From 40T to 700T (Max. tooling size : L_1500mm * W_920mm * H_1000mm)
- ◆ Common use of material :
PS. PBT. PC. PC+ABS. PC+GF. PP. PMMA. TPE. PA66. PE. POM. PCR



技術能力-2nd Process

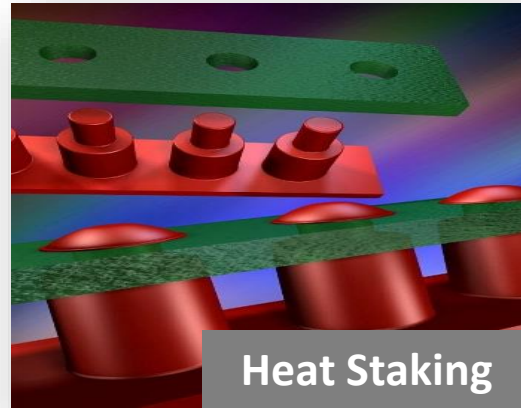
- ◆ Pad Printing
- ◆ Laser Etching
- ◆ Heat Staking
- ◆ Sub-Assembly
- ◆ Painting (Expanding in VN, Water based and Oil based painting, scheduled to be ready around 2024 Q4)



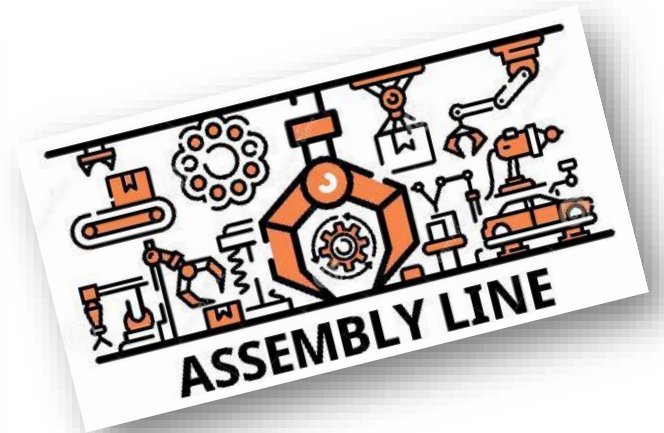
Printing



Laser Etching



Heat Staking



技術能力-QA System

- 2.5D Measure Equipment
- Coordinate Measuring Machine (CMM)
- Force/Drop/Roughness Tester
- Temperature and Humidity Tester
- 3D Scanner for Profile Measurement
- ROHS Spectrometer



ROHS Analysis

Dimension Measurement



營運概況-損益

單位：仟元

年度	2022年		2023年		2024Q2	
項目	金額	%	金額	%	金額	%
銷貨收入	2,669,152	100%	2,316,598	100%	1,185,433	100%
銷貨成本	2,199,441	83%	1,927,079	83%	964,918	81%
銷貨毛利	469,711	17%	389,519	17%	220,515	19%
營業費用	223,539	8%	227,428	10%	127,777	11%
營業利益	246,172	9%	162,091	7%	92,738	8%
業外收(支)淨額	12,414	0%	37,080	2%	29,673	3%
稅前淨利(淨損)	258,586	10%	199,171	9%	122,411	10%
所得稅(費用)	100,779	4%	91,781	4%	47,116	4%
稅後淨利	157,807	6%	107,390	4.6%	75,295	6%
EPS(元)	2.05		1.39		0.97	
股利發放率(%)	0.41	20%	0.41	30%		



產品介紹 (OA Products)

Printer/MFP related component





產品介紹 (Non – OA Products)

Year 2025 

Year 2024

A PC/Accessories



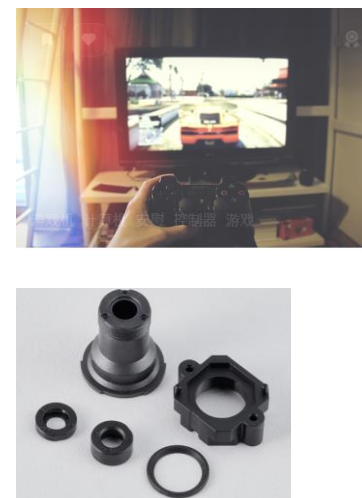
B Networking Security



C Home appliances



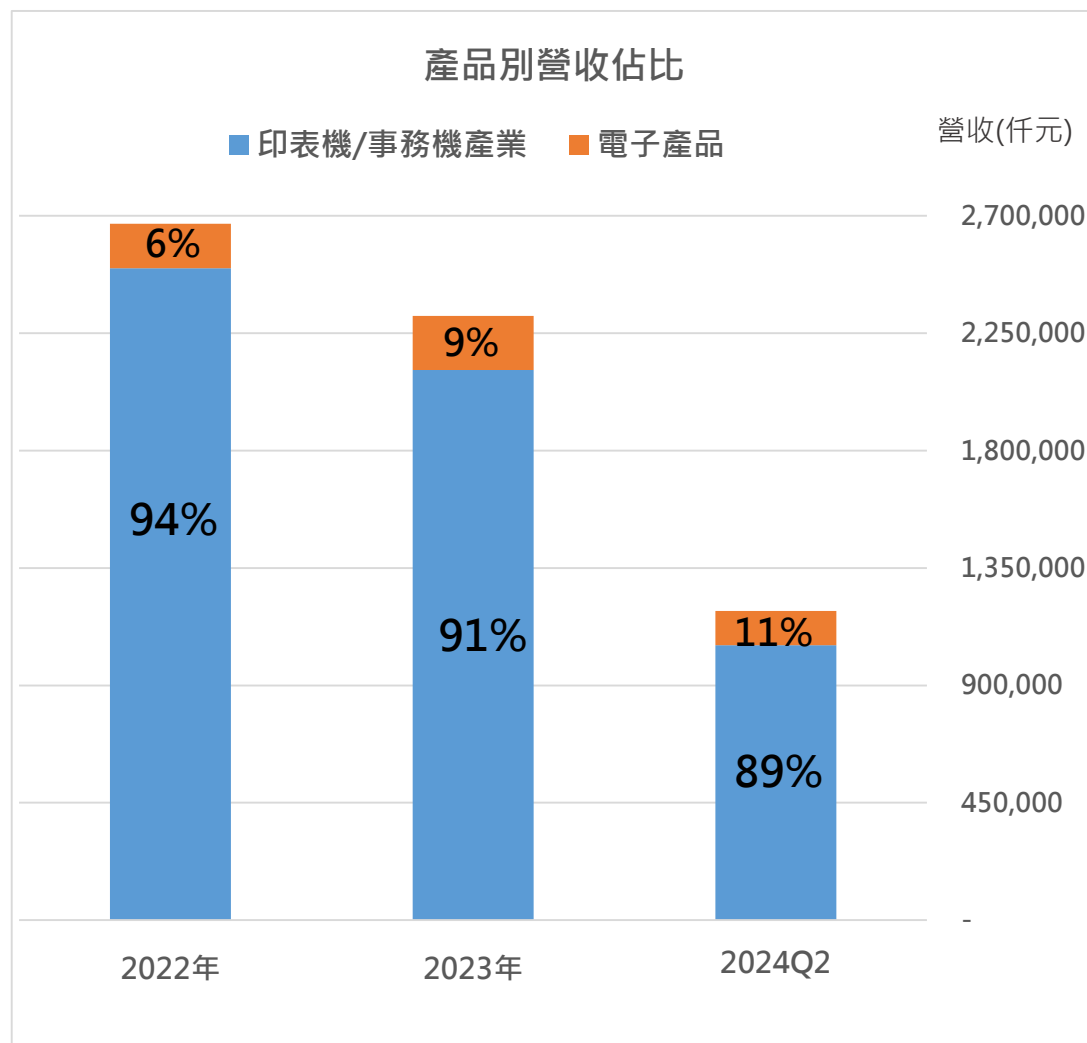
D Gaming/ VCM Components



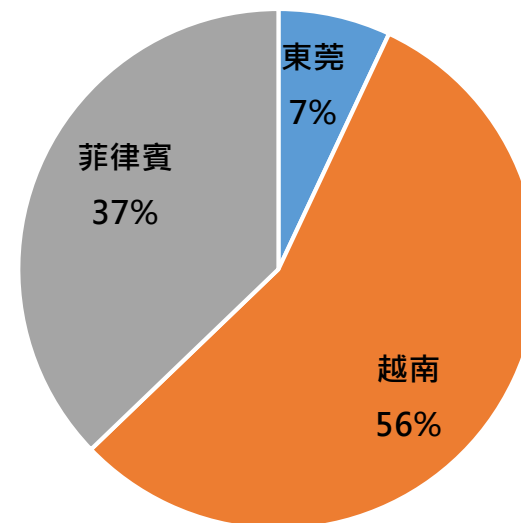


產品別營收占比

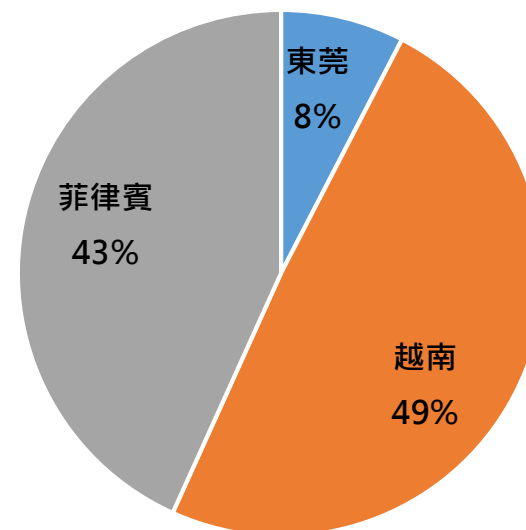
主要營收來自於印表機/事務機產業



2023年度營收占比



2024年度營收占比

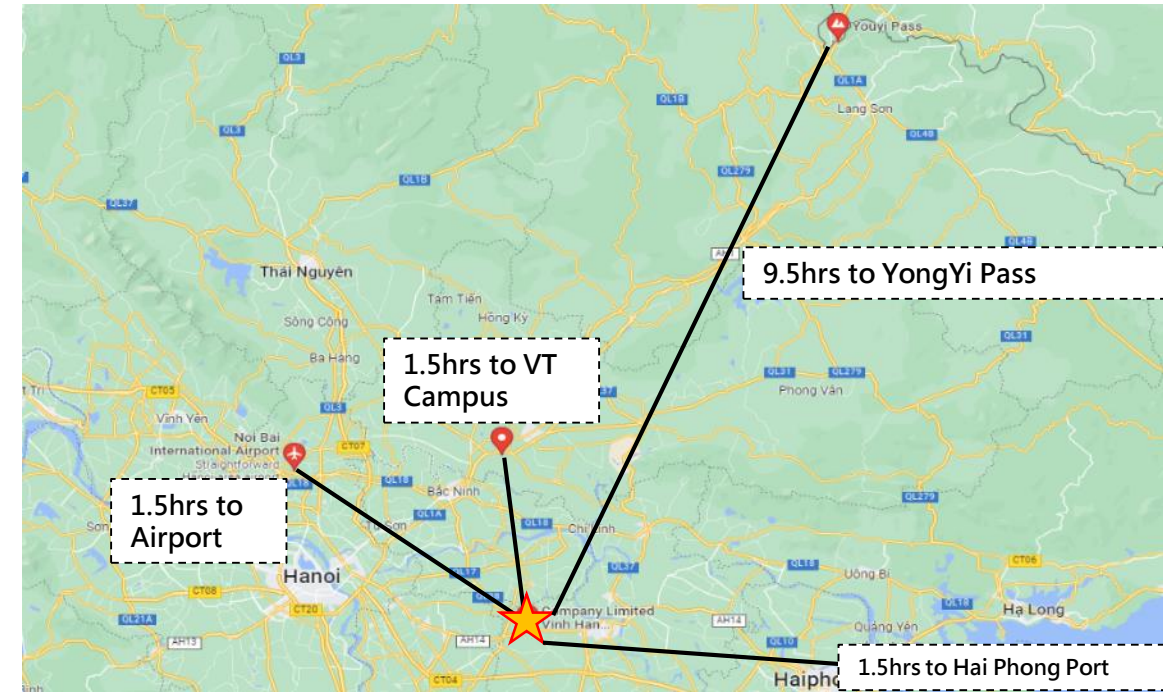


TAIHAN VN site overview

- Est. in 2007, continuously to devote time and resources in VN for over 15 yrs.
- Well know local supplier chain, including stamping. Die casting, screw and package ➔ benefit on localization
- Complete mold equipment ➔ in charge of the tooling maintenance, repair and modification requirement.
- Approx. 900 employees, including 20 engineers, 94 quality

Engineering
Management
ME (Mechanical Engineer)
IE (Industrial Engineer)
Packagin engineer
Fixture/Jig design Engineer
Office Assistant

Quality
Management
IQC (Incoming Quality Control)
FAI(First article inspection)
IPQC (In Process quality Control)
OAC (Quality Engineer)
Meansurement engineer
SQE (Supplier Quality Engineer)



TAIHAN Expansion Plan - VN



Land area : 94,000m² = 34,000 m² (Current)
+ 60,000 m² (Expansion)

Facility Area : 78,920m² = 22,000 m² (Current)
+ 56,920 m² (New construction)

- ◆ PHASE II : Further details of the plan will be out in 2025
- ◆ PHASE I : 2025 Q1 ready for MP include painting line





連結創新, 成就未來
Smart Link, Bright Future